

**DELHI JAL BOARD : GOVT. OF N.C.T. OF DELHI**  
**OFFICE OF THE DY. SE (WB)-II**  
 c/o ACE HAIDERPUR, NEW DELHI-110088. Email: eewb2djb@gmail.com

**SHORT NIT NO. 3/DY.SE(WB)-II (2021-22) RE-INVITED**

Sl. No.	Name of work	Estimated Contract Value (ECV)/ Amount put to tender	Earnest Money (EMD)	Tender Fee	Date of Release of tender in E-Procurement solution & Tender ID No.	Last Date / time of receipt of tender E-Procurement Solution
01	P/L/J-300/250/225/200 dia. D.I./H.D.P.E. treated effluent water network from Ghitori STP to Sultanpur Farms Welfare Association (SFWA) & Jaunpur Gadaipur Welfare Association for horticulture.	2,87,00,997/-	5,74,100/-	1500/-	19-1-2022 2022_DJB_215039_1	29-1-2022 At 03:05 PM

Further details in this regard can be seen at <https://govtprocurement.delhi.gov.in>  
 ISSUED BY P.R.O. (WATER) Sd/-  
 Advt. No. J.S.V. 1030 (2021-22) Dy.S.E.(WB)-II  
 "STOP CORONA, WEAR FACE MASK, FOLLOW PHYSICAL DISTANCING, MAINTAIN HAND HYGIENE"

**APM TERMINALS**  
 Lifting Global Trade

**Gujarat Pipavav Port Limited**  
 Regd. Office: Pipavav Port, At Post Rampara-2 via Rajula  
 Dist. Amreli Gujarat-365560  
**CIN: L63010G1992PLC018106 Tel: 02794 242400 Fax: 02794 242413**  
**Website: www.pipavav.com Email: investorrelationppv@apmterminals.com**

Pursuant to Regulations 29 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a Meeting of the Board of Directors of Gujarat Pipavav Port Limited ('the Company') will be held on Thursday 10<sup>th</sup> February 2022, to consider inter-alia Un-audited Standalone and Consolidated financial results of the Company for the Quarter and Nine Months ended 31<sup>st</sup> December 2021.

The Notice is also available on the Company website [www.pipavav.com](http://www.pipavav.com) and on the website of the Stock Exchanges [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

**For Gujarat Pipavav Port Limited**  
**Manish Agnihotri**  
**Company Secretary & Compliance Officer**

Date : 19<sup>th</sup> January 2022  
 Place: Mumbai

**LUMAX** **Lumax Industries Limited**  
 Regd. Office: 2<sup>nd</sup> Floor, Harbans Bhawan-II, Commercial Complex, Mangal Raya, New Delhi-110046  
 Website: [www.lumaxworld.in](http://www.lumaxworld.in) / [lumaxindustries.com](http://lumaxindustries.com) Tel: 011-49857832  
 Email: [lumaxshare@lumaxworld.in](mailto:lumaxshare@lumaxworld.in), CIN: L74899DL1991PLC012804

**NOTICE**

Notice is hereby given that the following Share Certificate have been reported lost/misplaced by the Shareholder of the Company and the Company will proceed to issue Duplicate Share Certificate to the below mentioned shareholder:

S. No.	Name of the Shareholder	Folio No.	Certificate No.	Distinctive No.(s) From To	No. of Shares
1.	NARENDRAKUMAR	N 001334	95587	4501611 4501710	100
<b>TOTAL</b>					<b>100</b>

Any person who has any claim in respect of the above said shares should lodge such claim with the Company at its Registered Office at the address given above within 15 days of publication of this notice. After the expiry of 15 days, no claim will be entertained and the Company will proceed to issue Duplicate Share Certificate.

For LUMAX INDUSTRIES LIMITED  
**PANKAJ MAHENDRU**  
**COMPANY SECRETARY**  
 M.No. A28161

Place: New Delhi  
 Date : 20.01.2022

(This is only an advertisement for information purposes and is not a prospectus announcement.)

**SAFA SYSTEMS & TECHNOLOGIES LIMITED**

Our Company was originally incorporated as "Safa Systems & Solutions", a Partnership firm in the state of Kerala on October 18, 2012. Subsequently, we have converted the Partnership firm into a Public Limited Company in the name of "Safa Systems & Technologies Limited" on September 21, 2021 bearing Corporate Identification Number U52100KL2021PLC071051 vide Certificate of Incorporation issued by Registrar of Companies-Central Registration Centre. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 97 of the Prospectus.

Registered office: 46/2631 B, Safa Arcade, Kaniyapilly Road, Chakkarakarambu, Emakulam-682028, Kerala, India. Contact Person: Ms. Pushpita Dasgupta, Company Secretary & Compliance Officer; Tel. No.: 7593001140  
 E-Mail ID: [office@ssinfo.in](mailto:office@ssinfo.in); Website: [www.ssinfo.in](http://www.ssinfo.in); CIN.: U52100KL2021PLC071051

**OUR PROMOTERS: (I) MR. FAIZAL BAVARARAMBIL ABDUL KHADER (II) MR. BAVARARAMBIL ABDHULKADHER HYDROSE**

**THE ISSUE**

**INITIAL PUBLIC OFFER OF 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SAFA SYSTEMS & TECHNOLOGIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE AT PAR (THE "ISSUE PRICE"), AGGREGATING TO ₹ 400.00 LAKHS ("THE ISSUE"), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE, AGGREGATING TO ₹ 20.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 38,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE, AGGREGATING TO ₹ 380.00 LAKHS IS HERE IN AFTER REFERRED TO AS "THE NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.53% AND 25.20% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.**

**THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 28 of the Prospectus.) A copy of Prospectus has been filed with the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.**

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Retail Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 164 of the Prospectus.)

**ISSUE PROGRAMME** **ISSUE OPENS ON: JANUARY 28, 2022**  
**ISSUE CLOSES ON: FEBRUARY 01, 2022**

**FIXED PRICE ISSUE AT ₹ 10 PER EQUITY SHARE**  
**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 10/-**  
**i.e. 1 TIME OF THE FACE VALUE OF THE EQUITY SHARES.**  
**THE MINIMUM LOT SIZE IS 10,000 EQUITY SHARES.**

**ASBA\***

Simple, Safe, Smart way of Application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

**Mandatory in Public Issues from January 01, 2016**  
**No cheque will be accepted.**

**UPI** **UPI now available in ASBA for retail individual investors applying through Registered Brokers, DPs, & RTAs.**  
 Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank.  
 List of Banks supporting UPI is also available on SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

**CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:** For information on the main objects of the Company, please see "Our History and Certain Corporate Matters" on page 97 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 193 of the Prospectus.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorised share capital of the Company is ₹ 1550.00 Lakhs divided into 1,55,00,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up equity share capital of the Company is ₹ 1107.75 Lakhs divided into 1,10,77,550 Equity Shares of ₹ 10 each. For details of the capital structure, see "Capital Structure" beginning on page 39 of the Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association. Equity share of face value of ₹ 10/- each were allotted to Faizal Bavararambil Abdul Khader - 13,50,000 equity shares; Bavararambil Abdhulkadher Hydrose - 11,81,250 equity shares; Sruthi Muhammed Ali - 11,81,250 equity shares; Arakkal Ayyoob Soumya - 11,81,250 equity shares; Pathukunji Parayankudy Abubacker - 11,81,250 equity shares; Bavararambil Ayyoob Abdul Khader - 11,81,250 equity shares and Anaz Abdul Khader Bavararambil - 11,81,250 equity shares.

**LIABILITY OF THE MEMBERS:** Liability of members of Company is Limited.

**RISK IN RELATION TO THE FIRST ISSUE:** This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹ 10/- each and the issue price is at par of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

**GENERAL RISKS:** Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of "Risk factors" beginning on page no. 17 of the Prospectus.



**BASIS FOR ISSUE PRICE:** Please refer "Basis for Issue Price" beginning on page no. 54 of the Prospectus.

**ISSUER'S ABSOLUTE RESPONSIBILITY:** The issuer having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the Issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

**LISTING:** The Equity Shares of our company issued through this Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principle" approval letter dated January 17, 2022 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE Limited ("BSE").

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 149 of the Prospectus.

**DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED):** It is to be distinctly understood that the permission given by BSE Limited (BSE) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 152 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>FINSHORE</b> Creating Enterprise Managing Values <b>FINSHORE MANAGEMENT SERVICES LIMITED</b> Anandlok, Block-A, 2 <sup>nd</sup> Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal Telephone: 033 - 22895101; Email: <a href="mailto:ramakrishna@finshoregroup.com">ramakrishna@finshoregroup.com</a> Contact Person: Mr. S. Ramakrishna Iyengar Website: <a href="http://www.finshoregroup.com">www.finshoregroup.com</a> Investor Grievance Email: <a href="mailto:info@finshoregroup.com">info@finshoregroup.com</a> SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 <b>CAMEO</b> <b>CAMEO CORPORATE SERVICES LIMITED</b> "Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700, 28460390; Facsimile: +91-44-28460129 Email: <a href="mailto:investor@cameoindia.com">investor@cameoindia.com</a> Contact Person: Mr. R.D. Ramasamy, Director Website: <a href="http://www.cameoindia.com">www.cameoindia.com</a> SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613	<b>Ms. Pushpita Dasgupta,</b> Company Secretary & Compliance Officer <b>Safa Systems &amp; Technologies Limited</b> 46/2631 B, Safa Arcade, Kaniyapilly Road, Chakkarakarambu, Emakulam-682028, Kerala, India Contact No: 7593001140 Email ID: <a href="mailto:office@ssinfo.in">office@ssinfo.in</a> Website: <a href="http://www.ssinfo.in">www.ssinfo.in</a> Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment/Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

**AVAILABILITY OF PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of Lead Manager at [www.finshoregroup.com](http://www.finshoregroup.com) and the website of the Issuer Company at [www.ssinfo.in](http://www.ssinfo.in).

**AVAILABILITY OF APPLICATION FORMS:** The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Safa Systems & Technologies Limited, Lead Manager: Finshore Management Services Limited, Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Application Forms can also be downloaded from the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com).

**APPLICATION SUPPORTED BY BLOCKED AMOUNT OR ASBA OR UPI:** An application, whether physical or electronic, used by ASBA Bidders, to make a Bid authorizing a SCSB to block the Bid Amount in the ASBA Account including the bank account linked with UPI ID. Pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Retail Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor.

**BANKER TO THE ISSUE AND SPONSOR BANK:** ICICI Bank Limited.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated January 18, 2022. Investors should read the Prospectus carefully, including the Risk Factors on page 17 of the Prospectus before making any investment decision.

For SAFA SYSTEMS & TECHNOLOGIES LIMITED  
 On behalf of the Board of Directors  
 Sd/-  
 Faizal Bavararambil Abdul Khader  
 Managing Director

Place : Kerala  
 Date : January 21, 2022

SAFA SYSTEMS & TECHNOLOGIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Emakulam, Kerala. The Prospectus shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Lead Manager at [www.finshoregroup.com](http://www.finshoregroup.com), the website of the BSE i.e. [www.bseindia.com](http://www.bseindia.com), and website of the Issuer Company at [www.ssinfo.in](http://www.ssinfo.in). Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 17 of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933

CONCEPT

**E-AUCTION SALE NOTICE**

**[Sale of Prathiba Industries Limited (In Liquidation) as a Going Concern under Insolvency and Bankruptcy Code, 2016]**

Sale of Prathiba Industries Limited (In Liquidation) ("Corporate Debtor") or its business as a going concern under Regulations 32A of the Insolvency and Bankruptcy Code of India (Liquidator Process) Regulations, 2016 ("Liquidation Regulations") by the Liquidator appointed by the Hon'ble Adjudicating Authority, National Company Law Tribunal, Mumbai Bench-I ("NCLT") vide order dated 8<sup>th</sup> February 2021. The sale will be conducted by the Liquidator through the e-auction platform provider, the name and details and particulars of which would be intimated / uploaded on the website of the Corporate Debtor in due course. The E-auction will be live on the portal from 15<sup>th</sup> February 2022 from 11:00 a. m. to 02:00 p. m. IST for qualified bidders.

Package#	Total	Reserve Price	EMD Amount	Minimum Incremental Bid	Refundable Fees
A- Relinquished Assets*	Sale of the Prathiba Industries Limited and its business as a Going Concern except assets as listed below.	1,50,00,00,000	11,25,00,000	10,00,000	750,000
B- Deemed Relinquished Assets**	(i) Operation and Maintenance Contract and Proceeds thereunder awarded vide Contract No. 1050 / CONT / 06 dated 1 <sup>st</sup> July 2011 by Delhi Jal Board (Package 2) (ii) Operation and Maintenance Contract and Proceeds thereunder awarded vide Contract No. 1050 / CONT / 06 dated 1 <sup>st</sup> July 2011 by Delhi Jal Board (Package 3)** (iii) Cash Flow / Proceeds from Contract No. AC/BHL/2013-14 / 1406-1414 dated 29.08.2013 as awarded by Public Health Engineering Dept. (PHED) Ajmer, Rajasthan. (iv) Tunnel Boring M/C-EPB CAP 6600 MM-DC23-S-307 (v) Miscellaneous Capital Assets charged with DRS Bank under the EGB Loan (Details whereof will be provided in the Process Document)	98,00,00,000	735,00,000	10,00,000	6,50,000
C- Non Relinquished Assets***	Mercedes Benz (MH 04 HD 0006)	40,00,000	2,80,000	2,00,000	1,00,000

**Eligibility criteria to participate in the E-Auction for sale of the Corporate Debtor or its business as a going concern are provided at the website of the Corporate Debtor <https://www.prathibahgroup.com/pages/liquidation.html>**

\*The detailed process document will be shared with the qualified bidder #/ # which will provide the details and particulars of the assets. Assets in Category A, are the ones where all the right title and interest belongs to the Corporate Debtor and are free from any encumbrances.

\*\* Assets in Package B, are assets which are deemed to be relinquished in terms of Regulation 21A(3) of the Liquidation Regulations. The Liquidator has filed an application before Hon'ble NCLT for a formal declaration to the said effect in terms of Regulation 21A of the Liquidation Regulations. Therefore sale and transfer of such deemed relinquished assets though included in the proposed E-Auction shall be completed in terms of further orders as may be passed by the Hon'ble NCLT.

\*\*\*The Asset in Sub Clause (ii) of Package B is subject matter of IA No. 2015 / 2021 filed by Indiar Bank before the Hon'ble NCLT which is sub-judice and vide interim order dated 10.12.2021 the Hon'ble NCLT has directed that the "status quo" about the property will continue till the hearing of this Application". Therefore, confirmation of sale and transfer of said Asset shall be made subject to vacation of status quo order and / or further orders as may be passed by the Hon'ble NCLT in IA No.2015 / 2021.

\*\*\*\*With respect to Assets in Package C, the security interest have not been relinquished by the concerned secured creditor and sale thereof shall be made subject to consent and relinquishment of security interest by the concerned secured creditor under section 52 of the IBC prior to confirmation of sale.

# It is further clarified that Assets pertaining to Cash Flows arising out of FEMC Prathiba JN DMRC Project (Design and construction of tunnel between Motibagh and Lajpat nagar stations for underground works on Mukundpur-Yamuna vihar corridor of Delhi MRTS project phase II) shall not be part of E-Auction and shall be dealt separately at a later date.

## qualified bidder shall mean the bidder who meets the eligibility criteria

**Other terms and conditions of the E-auction will be shared with qualified bidders :-**

1. E-auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" and "NO RECOURSE" basis through an approved e-auction service provider. The relevant documents relating to eligibility including under Section 29A of the Insolvency and Bankruptcy Code, 2016 ("IBC"), declarations and General Terms and conditions of online auction sale and the manner for submission of relevant documents shall be intimated and uploaded on the website of the Corporate Debtor. 2. The intending bidders are required to deposit refundable Participation Fees as mentioned in the table above in the following account: (a) Beneficiary Name : Prathiba Industries Limited (b) Name and address of the Bank : Bank of Baroda, Branch CFS, Fort, Mumbai (c) Bank Account No.: 29100 200000 343 (d) IFSC Code : BARB0CFSBAL • The details of the deposit of the Participation Fees amount shall be intimated by the intending bidder to the Liquidator by way of an email at [liquidator.prathiba@gmail.com](mailto:liquidator.prathiba@gmail.com). No interest shall be payable on the Participation Fees. The Participation fees of the ineligible bidders shall be refunded within 30 days from the date of declaration of qualified bidders. 3. The qualified bidders will be later required to deposit refundable Earnest Money Deposit ("EMD") as detailed in the Process Document which will be issued to the qualified bidders later. 4. The qualified bidders cannot bid for any value below the reserve price. The qualified bidders can increase their bid amount by a minimum incremental amount as specified in the specific category or in multiples of said amount. 5. The qualified bidders before submitting their bid, should make their independent inquiries / due diligence regarding the encumbrances, the title of a property, claims / rights / dues / affecting the property, inspect the property at their expenses and satisfy themselves. 6. The qualified bidders shall be provided with the login ID and Password for the e-auction portal to enable the Bidder to bid for the asset / business, only after deposit of EMD and declaration as per the format provided in the Process Document which shall be shared with the qualified bidder. 7. Name of the qualified bidders will be notified by the Liquidator for participation in online e-auction through the e-auction platform provider which would be disclosed later. The Liquidator will provide User ID and password by email to the qualified bidders after due verification of KYC of the qualified bidders and submission of EMD by such qualified bidders. 8. In case bid is placed in the last 5 minutes of the closing time of the e-auction, the closing time will automatically get extended for 15 minutes with unlimited extension. 9. The qualified bidder who submits the highest bid amount (not below the reserve price) on the closure of the E-auction process shall be declared as Highest Bidder (H1 Bidder), and communication to that effect will be issued through electronic mode which shall be subject to approval by the Liquidator in terms of the provisions of the IBC and the Liquidation Regulations. 10. The Participation fees of the non-successful bidders (excluding H2 Bidder) shall be refunded within 30 days from the date of e-auction. • The EMD of the H1 Bidder shall be retained towards adjustment against the sale consideration and the EMD of unsuccessful bidders, (excluding H2 Bidder), shall be refunded within 30 days from the date of e-auction. The EMD shall not carry any interest. The H1 Bidder shall have to deposit the balance sale consideration within 90 days from the issuance of Letter of Intent ("LOI") by the Liquidator in terms of the Process Document subject to H1 Bidder being found eligible under Section 29A of the IBC. Provided that payments made after 30 (Thirty) days from the LOI shall attract interest at the rate of 12% . a. Default in the accepting and executing the LOI and / or deposit the balance consideration by the H1 Bidder in the manner as stated above shall entail forfeiture of the EMD submitted by it. b. In case, H1 Bidder is found ineligible under Section 29A of the IBC or in the event H1 Bidder commits default in complying with above conditions, then subject to fulfilling the eligibility under Section 29A of the IBC, H2 Bidder will be declared as Successful Bidder and who shall have to follow the same process as above. • Provided further that the sale shall be cancelled if the payment is not received within the maximum period of 90 (Ninety) days. 11. The Successful bidder shall bear the applicable stamp duties / transfer charge, fees etc. and all the statutory dues, taxes, rates, assessment charges, fees etc., in respect of the purchase of the property through auction. 12. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn / postpone / cancel the e-auction or withdraw any property or part thereof from the auction proceeding at any stage without assigning any reason therefor. 13. The details of assets deemed to be relinquished and non-relinquished assets will be mentioned in the Process Document which will be shared with the qualified bidders. Such non-relinquished assets are assets on which the secured financial creditor have not relinquished their security interest under Section 52 of the IBC. Based on the price discovered for non-relinquished assets, the Liquidator will negotiate with the concerned secured financial creditors for the relinquishment of such assets under Section 52 of the IBC. In case the secured financial creditor does not consent to relinquish the non-relinquished assets then the same shall not be included as part of the sale. The Liquidator reserves the right to extend the timeline of the e-auction. 14. The sale certificate / agreement will be issued in the name of the Successful Bidder only and will not be issued in any other name. 15. The Successful Bidder shall run the Corporate Debtor as a going concern by taking such appropriate measures as may be necessary to meet the objectives of the IBC. The Successful Bidder will also be entitled to seek appropriate reliefs and concessions, if any which may require for continuation of the Corporate Debtor as a going concern from the Hon'ble NCLT. 16. The sale shall be subject to provisions of the IBC and the regulations made thereunder. b) Submission of application form along with Participation Fees: 27<sup>th</sup> January 2022; b) Declaration of eligible participant : 29<sup>th</sup> January 2022; c) The Last date for due diligence (VDR access) : 07<sup>th</sup> February 2022; d) Last Date for submission of EMD : 11<sup>th</sup> February 2022; e) Date of Auction : 15<sup>th</sup> February 2022 (11:00 a. m. - 2:00 p. m. IST)

The Participants shall submit the required documents in hard copy in a sealed envelope to the following address by post or deliver in person :

**Mr. Anil Mehta, Liquidator-Prathiba Industries Limited (In Liquidation)**  
 Office No. 1607/1608, 16<sup>th</sup> Floor, Cyberone Building, Behind Odisha Bhawan,  
 Plot Nos. 4 & 6, Sector-30A, Vashi, Navi Mumbai-400 705.

The Participants shall also be required to submit a soft copy of Eligibility Documents along with requisite annexures / documents by way of an email at [liquidator.prathiba@gmail.com](mailto:liquidator.prathiba@gmail.com).

The timeline for payment of final sale consideration may be extended at the sole discretion of the Liquidator, to the extent permissible under the applicable laws and regulations. In case the participant is not found to be eligible, the Liquidator shall refund the Participation Fee to the said participant.

All further updates and modifications to this would be notified on the Prathiba Industries Limited website page <https://www.prathibahgroup.com/pages/liquidation.html>

**Anil Mehta, Liquidator, Prathiba Industries Limited (In Liquidation)**  
 Address : 1607/1608, 16<sup>th</sup> Floor, Cyber One, Behind Odisha Bhawan  
 Sector-30A, Vashi, Navi Mumbai-400 703  
 Email Id : [liquidator.prathiba@gmail.com](mailto:liquidator.prathiba@gmail.com)  
 Registration Number : IBB/IFA-001/IF-P00749/2017-2018/11282  
 Email Id : [liquidator.prathiba@gmail.com](mailto:liquidator.prathiba@gmail.com)

Anil Mehta has been granted a certificate of registration to inter alia act as Liquidator by the Insolvency and Bankruptcy Board of India. The affairs, business and property of Prathiba Industries Limited are being managed by the Liquidator, Anil Mehta, who acts as an agent of Prathiba Industries Limited only and without personal liability.

Place : Mumbai  
 Date : 21<sup>st</sup> January 2022



सोना में 415 रुपए की तेजी, चांदी में 858 रुपए का उछाल

नई दिल्ली, 20 जनवरी (भाषा)।

बहुमूल्य धातुओं की कीमतों में कल रात आई तेजी के बाद राष्ट्रीय राजधानी के सर्राफा बाजार में गुरुवार को सोने की कीमत 415 रुपए की तेजी के साथ 48,327 रुपए प्रति 10 ग्राम पर पहुंच गई।

एचडीएफसी सिक्कोरिटीज ने यह जानकारी दी। पिछले कारोबारी सत्र में सोना 47,912 रुपए प्रति 10 ग्राम पर बंद हुआ था।

चांदी की कीमत भी 858 रुपए के उछाल के साथ 64,429 रुपए प्रति किलोग्राम हो गई जो पिछले कारोबारी सत्र में 63,571 रुपए प्रति किलोग्राम पर बंद हुई थी।

इंडिया रेंटिंग्स का अनुमान, 2022-23 में बढ़ेगी भारतीय अर्थव्यवस्था

मुंबई, 20 जनवरी (भाषा)।

भारतीय अर्थव्यवस्था अगले वित्त वर्ष 2022-23 में 7.6 फीसद की दर से बढ़ेगी। इंडिया रेंटिंग्स एंड रिसर्च ने यह अनुमान लगाया है। एजेंसी ने गुरुवार को कहा कि लगभग दो साल के अंतराल के बाद देश के सकल घरेलू उत्पाद (जीडीपी) में अर्थपूर्ण

विस्तार होगा। 2022-23 में वास्तविक जीडीपी के 2019-20 (कोविड-पूर्व स्तर) से 9.1 फीसद अधिक रहने का अनुमान है।

इंडिया रेंटिंग्स की रिपोर्ट में कहा गया है कि अगले वित्त वर्ष में भारतीय अर्थव्यवस्था का आकार जीडीपी के रूझान मूल्य से 10.2 फीसद कम रहेगा।

सूचकांक 634 अंक टूट कर 60 हजार अंक फिसला

मुंबई, 20 जनवरी (भाषा)।

घरेलू शेयर बाजारों में गुरुवार को लगातार तीसरे दिन गिरावट रही और सूचकांक 634 अंक का गोता लगाकर 60,000 अंक के नीचे बंद हुआ। यूरोपीय शेयर बाजारों में दोपहर के कारोबार में गिरावट के बीच आईटी, ऊर्जा और वित्तीय शेयरों में भारी बिकवाली के साथ बाजार नीचे आया। कारोबारियों के अनुसार, अमेरिकी डालर के मुकाबले

रुपए की विनिमय दर में गिरावट और विदेशी संस्थागत निवेशकों (एफआइआई) की बिकवाली से भी कारोबारी धारणा प्रभावित हुई। तीस शेयरों पर आधारित बीएसई सूचकांक 634.20 अंक यानी 1.06 फीसद लुढ़ककर 59,464.62 पर बंद हुआ। इसी प्रकार, नेशनल स्टॉक एक्सचेंज का निष्पत्ती 181.40 अंक यानी 1.01 फीसद का गोता लगाकर 17,757.00 अंक पर बंद हुआ।

रुपया सात पैसे की गिरावट के साथ 74.51 प्रति डालर पर

मुंबई, 20 जनवरी (भाषा)।

घरेलू शेयर बाजार में कमजोरी के रुख के बीच विदेशी मुद्रा विनिमय बाजार में गुरुवार को अमेरिकी मुद्रा के मुकाबले रुपया सात पैसे की गिरावट के साथ 74.51 (अस्थायी) प्रति डालर पर बंद हुआ।

बाजार सूत्रों ने कहा कि विदेशी पूंजी की सतत निकासी और कच्चे तेल की कीमतों में तेजी से रुपए की धारणा प्रभावित हुई। इसके अलावा अगले सप्ताह होने वाली अमेरिकी फेडरल रिजर्व की बैठक के पहले निवेशकों ने सतर्कता का रुख अपनाया। अंतरबैंक विदेशी मुद्रा विनिमय बाजार में रुपया 74.43 प्रति डालर पर खुला।

(This is only an advertisement for information purposes and is not a prospectus announcement.)



# SAFA SYSTEMS & TECHNOLOGIES LIMITED

Our Company was originally incorporated as "Safa Systems & Solutions", a Partnership firm in the state of Kerala on October 18, 2012. Subsequently, we have converted the Partnership firm into a Public Limited Company in the name of "Safa Systems & Technologies Limited" on September 21, 2021 bearing Corporate Identification Number U52100KL2021PLC071051 vide Certificate of Incorporation issued by Registrar of Companies-Central Registration Centre. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 97 of the Prospectus.

Registered office: 46/2631 B, Safa Arcade, Kaniyapilly Road, Chakkaparambu, Ernakulam-682028, Kerala, India. Contact Person: Ms. Pushpita Dasgupta, Company Secretary & Compliance Officer; Tel. No.: 7593001140  
E-Mail ID: office@ssinfo.in; Website: www.ssinfo.in; CIN: U52100KL2021PLC071051

**OUR PROMOTERS: (I) MR. FAIZAL BAVARAPARAMBIL ABDUL KHADER (II) MR. BAVARAPARAMBIL ABDHULKADHER HYDROSE**

## THE ISSUE

INITIAL PUBLIC OFFER OF 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SAFA SYSTEMS & TECHNOLOGIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE AT PAR (THE "ISSUE PRICE"), AGGREGATING TO ₹ 400.00 LAKHS ("THE ISSUE"), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE, AGGREGATING TO ₹ 20.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 38,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE, AGGREGATING TO ₹ 380.00 LAKHS IS HERE IN AFTER REFERRED TO AS "THE NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.53% AND 25.20% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 28 of the Prospectus.) A copy of Prospectus has been filed with the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Retail Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 164 of the Prospectus.)

## ISSUE PROGRAMME

**ISSUE OPENS ON: JANUARY 28, 2022**  
**ISSUE CLOSES ON: FEBRUARY 01, 2022**

**FIXED PRICE ISSUE AT ₹ 10 PER EQUITY SHARE**

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 10/-**

**i.e. 1 TIME OF THE FACE VALUE OF THE EQUITY SHARES.**

THE MINIMUM LOT SIZE IS 10,000 EQUITY SHARES.

## ASBA\*

Simple, Safe, Smart way of Application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016

No cheque will be accepted.



UPI now available in ASBA for retail individual investors applying through Registered Brokers, DPs, & RTAs.

Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 164 of the Prospectus. The process is also available on the website of Stock Exchange and in the General Information Document. ASBA forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBS using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

**CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:** For information on the main objects of the Company, please see "Our History and Certain Corporate Matters" on page 97 of the Prospectus and Clause 11 of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 193 of the Prospectus.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorised share capital of the Company is ₹ 1550.00 Lakhs divided into 1,55,00,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up Equity share capital of the Company is ₹ 1107.75 Lakhs divided into 1,10,77,550 Equity Shares of ₹ 10 each. For details of the capital structure, see "Capital Structure" beginning on page 39 of the Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association. Equity share of face value of ₹ 10/- each were allotted to Faizal Bavaraparambil Abdul Khader - 13,50,000 equity shares; Bavaraparambil Abdhulkader Hydrose - 11,81,250 equity shares; Sruithi Muhammed Ali - 11,81,250 equity shares; Arakal Ayyob Soumya - 11,81,250 equity shares; Pathukunjy Parayanakudy Abubacker - 11,81,250 equity shares; Bavaraparambil Ayyob Abdul Khader - 11,81,250 equity shares and Anaz Abdul Khader Bavaraparambil - 11,81,250 equity shares.

**LIABILITY OF THE MEMBERS:** Liability of members of Company is Limited.  
**RISK IN RELATION TO THE FIRST ISSUE:** This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹ 10/- each and the issue price is at par of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

**GENERAL RISKS:** Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of "Risk factors" beginning on page no. 17 of the Prospectus.

**BASIS FOR ISSUE PRICE:** Please refer "Basis for Issue Price" beginning on page no. 54 of the Prospectus.

**ISSUER'S ABSOLUTE RESPONSIBILITY:** The issuer having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

**LISTING:** The Equity Shares of our company issued through this Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principle" approval letter dated January 17, 2022 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE Limited ("BSE").

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 149 of the Prospectus.

**DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED):** It is to be distinctly understood that the permission given by BSE Limited (BSE) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 152 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p><b>FINSHORE</b> Creating Enterprise Managing Values</p> <p>FINSHORE MANAGEMENT SERVICES LIMITED Anandlok, Block-A, 2<sup>nd</sup> Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal Telephone: 033 - 22895101; Email: ramakishna@finshoregroup.com Contact Person: Mr. S. Ramakishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: info@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377</p>	<p><b>CAMEO</b> CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700, 28460390; Facsimile: +91-44-28460129 Email: investor@cameoindia.com Contact Person: Mr. R.D. Ramasamy, Director Website: www.cameoindia.com SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613</p>	<p>Ms. Pushpita Dasgupta, Company Secretary &amp; Compliance Officer Safa Systems &amp; Technologies Limited 46/2631 B, Safa Arcade, Kaniyapilly Road, Chakkaparambu, Ernakulam-682028, Kerala, India Contact No: 7593001140 Email ID: office@ssinfo.in Website: www.ssinfo.in</p> <p>Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment/Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.</p>

**AVAILABILITY OF PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com; the website of Lead Manager at www.finshoregroup.com and the website of the Issuer Company at www.ssinfo.in.

**AVAILABILITY OF APPLICATION FORMS:** The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Safa Systems & Technologies Limited, Lead Manager: Finshore Management Services Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.bseindia.com.

**APPLICATION SUPPORTED BY BLOCKED AMOUNT OR ASBA OR UPI:** An application, whether physical or electronic, used by ASBA Bidders, to make a Bid authorizing a SCSB to block the Bid Amount in the ASBA Account including the bank account linked with UPI ID. Pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Retail Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor.

**BANKER TO THE ISSUE AND SPONSOR BANK:** ICICI Bank Limited.  
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated January 18, 2022. Investors should read the Prospectus carefully, including the Risk Factors on page 17 of the Prospectus before making any investment decision.

Place : Kerala  
Date : January 21, 2022  
SAFA SYSTEMS & TECHNOLOGIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ernakulam, Kerala. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, the website of the BSE i.e. www.bseindia.com, and website of the Issuer Company at www.ssinfo.in. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 17 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933

CONCEPT

**सेंट्रल बैंक ऑफ इंडिया**  
**Central Bank of India**

1911 में आपके लिए "केंद्रित" "CENTRAL" TO YOU SINCE 1911

**शाखा कार्यालय: भगीरथ पैलेस, दिल्ली-110006**

**कच्चा सूचना (अचल सम्पत्ति के लिए)**  
**पंजीकृत-IV [नियम-8(1)] देखें**

जबकि वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित अधिनियम 2002 (2002 का 54) के अंतर्गत सेंट्रल बैंक ऑफ इंडिया, भगीरथ पैलेस, दिल्ली शाखा का प्राधिकृत अधिकारी होने के नाते तथा प्रतिभूति हित प्रवर्तन नियम, 2002 के नियम 3 के साथ पढ़े जाने वाले अनुच्छेद 13(12) के अंतर्गत प्रदत्त शक्तियों का उपयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना दिनांक 15/07/2021 जारी की थी, जिसके द्वारा **कर्जदार: मैसर्स रिद्धि सिद्धि एण्टरप्राइजेज मालिक श्री परदीप कुमार दीक्षित** को सूचना में उल्लिखित राशि **₹ 33,26,602/-** (तीस लाख छत्तीस हजार छः सौ दो रुपये मात्र) (आगे लागू ब्याज) आपने चूक की है जो **15.07.2021** को बकाया मूलधन एवं ब्याज को दर्शाता है के साथ उक्त सूचना की प्राप्ति की तारीख से 60 दिनों के भीतर चुकाने के लिए कहा गया था। कर्जदार के इस राशि को चुकाने में असफल रहने के कारण, कर्जदार तथा आम जनता को एतद्वारा सूचित किया जाता है कि अधोहस्ताक्षरी ने प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पढ़े जाने वाले कथित अधिनियम की धारा 13(4) के तहत प्रदत्त शक्तियों का उपयोग करते हुए नीचे वर्णित **सम्पत्ति का कच्चा दिनांक 19.01.2022** को ले लिया है। कर्जदार को विशेष तौर पर तथा आम जनता को सामान्य तौर पर एतद्वारा सावधान किया जाता है कि वे सम्पत्ति के साथ किसी प्रकार का लेन-देन न करें और सम्पत्ति का कोई भी लेन देन **₹ 10,34,823/-** (दस लाख चौतीस हजार आठ सौ तेइस रुपये मात्र) 19.01.2022 को बकाया, और उस पर कोई और ब्याज के साथ सेंट्रल बैंक ऑफ इंडिया, भगीरथ पैलेस, दिल्ली शाखा के प्रभार के भुगतान के अधीन होगा। कर्जदारों का ध्यान सुरक्षित सम्पत्ति को छुड़ाने के लिए उपलब्ध समय के संबंध में अधिनियम के अनुच्छेद (13) के उप-अनुच्छेद (8) के प्रावधानों की ओर आकर्षित किया जाता है।

**अचल सम्पत्ति का विवरण**

**मालिक:- श्रीमती उमलेश दीक्षित**  
आवासीय प्लॉट नं. 423, प्लॉट एरिया-65.00 वर्ग मीटर वार्ड नं.0453, वसुंधरा, गाजियाबाद, पिन-201012. **जो धिसा है:**  
पूर्व: प्लॉट नं. 5/424 पश्चिम: प्लॉट नं. 5/222  
उत्तर: प्लॉट नं.5/398 दक्षिण: 15 मीटर चौड़ी सड़क

**स्थान: गाजियाबाद, उ०प्र० प्राधिकृत अधिकारी**  
**तिथि: 19.01.2022 सेंट्रल बैंक ऑफ इंडिया**

**केनरा बैंक**

पंजीकृत-10 कच्चा सूचना [धारा 13(4)] (अचल सम्पत्ति हेतु)

जबकि अधोहस्ताक्षरी ने वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित अधिनियम के प्रवर्तन के अधीन **केनरा बैंक**, का प्राधिकृत अधिकारी होने तथा प्रतिभूति हित (प्रवर्तन) नियमवली 2002 (2002 का 54) (इसके बाद "नियंत्रण और गारंटर" के रूप में संदर्भित) के नियम 3 के साथ पठित धारा 13(12) के अधीन प्रदत्त शक्तियों के अंतर्गत कर्जदार श्री संदीप कुमार शर्मा को एक मांग सूचना दिनांक **05-11-2021** को जारी किया था जिसमें सूचना में उल्लिखित राशि **₹ 2,26,63,595.78** (दो करोड़ छत्तीस लाख तिरसठ हजार पाँच सौ पचास और पैसे अड़हत्तर मात्र) उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के अंदर भुगतान करने को कहा गया था। जबकि कर्जदार उक्त राशि का भुगतान करने में असफल हो गये है, इसलिए एतद्वारा कर्जदार तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने इन्हें नीचे वर्णित सम्पत्ति का कच्चा, उक्त अधिनियम की धारा 13(4), उक्त नियमों के नियम 8 और 9 के साथ पठित के अधीन उक्त प्रदत्त शक्तियों के इस्तेमाल के अंतर्गत **19 जनवरी 2022** को ले लिया है। विशेष रूप से कर्जदार तथा जनसाधारण को एतद्वारा उक्त सम्पत्ति के साथ लेन-देन न करने के लिए सावधान किया जाता है तथा सम्पत्ति के साथ कोई भी लेन देन **केनरा बैंक**, द्वारा उल्लिखित राशि **₹ 2,26,63,595.78** (दो करोड़ छत्तीस लाख तिरसठ हजार पाँच सौ पचास और पैसे अड़हत्तर मात्र) और नवित्य का ब्याज एवं अन्य प्रभार इत्यादि सहित के अधीन होगा। कर्जदारों का ध्यान एक्ट की धारा 13 की उप धारा (8), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा की ओर आकर्षित किया जाता है।

**चल संपत्तियों का विवरण**

सम्पत्ति का वह समस्त भाग एवं अंश जोकि प्लॉट KLP21103 क्लोसिंग, 11वाँ तल, टॉवर-2, विस टॉवर, जेपी ग्रीन, सेक्टर-128, नोएडा-201008 में स्थित, प्लॉट का सुपर बेत्रफल 3537 वर्ग फीट अर्थात् 328.71 वर्ग मी., चौड़ाई- पूर्व में - सर्विस लाईन (नीचे), पश्चिम में - रोड, उत्तर में - प्लॉट नं. 146, दक्षिण में - प्लॉट नं. 144

**दिनांक: 19-01-2022, स्थान: नोएडा प्राधिकृत अधिकारी, केनरा बैंक**

**बैंक ऑफ बड़ोदा**  
**Bank of Baroda**

शाखा - और ओ एसएसआरवी इस्ट दिल्ली  
प्रथम तल, रामनगर, 8718, जी.पी. नगर रोड  
पहाड़मज, नई दिल्ली-110055  
ईमेल: saredi@bankofbaroda.co.in

**नियम 8(1) कच्चा सूचना (अचल सम्पत्ति हेतु)**

जबकि वित्त मंत्रालय, वित्तीय सेवा विभाग द्वारा जी.एस.आर.सं. 2(ई) दिनांक 02.01.2019 को, विजया बैंक को 01.04.2019 से बैंक ऑफ बड़ोदा के साथ सामंजसित कर दिया गया है। सममेलन की योजना के संदर्भ में, सभी ब्रंच दरवाजेओं के साथ-साथ पूर्ववर्ती विजया बैंक के पक्ष में सूचना बैंक ऑफ बड़ोदा में स्वामतांतरित और निहित है और जबकि अधोहस्ताक्षरी ने वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित अधिनियम 2002 के प्रवर्तन के अधीन बैंक ऑफ बड़ोदा का प्राधिकृत अधिकारी होने तथा प्रतिभूति हित (प्रवर्तन) नियमवली 2002 के नियम 3 के साथ पठित धारा 13(12) के अधीन प्रदत्त शक्तियों के अंतर्गत ब्रंच धारक **श्रीमती प्रमलता कुशाहा (प्रोप्राइटर) और श्री चंद्र प्रकाश कुशाहा (पार्टनर) मैसर्स कुशाहा बिल्डिंग मैटेरियल सर्वोयर्स, सवाई के-1, एक्सटेंशन/112, मोहन गार्डन, उत्तम नगर, नई दिल्ली** को मांग सूचना दिनांक **24.05.2021** को जारी किया था जिसमें सूचना में उल्लिखित राशि **₹ 102.89** लाख (रु. एक करोड़ दो लाख नवतीस हजार मात्र) उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के अंदर प्रति भुगतान करने को कहा गया था। अध्यापक राशि का प्रतिभूतिगृहण करने में असफल हो गये है, इसलिए एतद्वारा अध्यापक तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने इन्हें नीचे वर्णित सम्पत्ति का कच्चा, उक्त अधिनियम की धारा 13(4), उक्त नियमों के नियम 8 के साथ पठित के अधीन उक्त प्रदत्त शक्तियों के इस्तेमाल के अंतर्गत **17.01.2022** को लिया है। विशेष रूप से ब्रंच धारक तथा जनसाधारण को एतद्वारा उक्त सम्पत्तियों के साथ लेन-देन न करने के लिए सावधान किया जाता है तथा सम्पत्ति के साथ कोई भी लेन देन बैंक ऑफ बड़ोदा, कोट, के प्रभार वारंटे **₹ 102.89** लाख (रु. एक करोड़ दो लाख नवतीस हजार मात्र) दिनांक 29.12.2020 से नवित्य का ब्याज एवं प्रभार इत्यादि सहित के अधीन होगा। उधारकर्ता का ध्यान एक्ट की धारा 13 की उप धारा (8), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा की ओर आकर्षित किया जाता है।

**अचल संपत्ति का विवरण**

सम्पत्ति का वह समस्त भाग एवं अंश जोकि के-1, एक्स/112, मोहन गार्डन, उत्तम नगर, नई दिल्ली में स्थित

**दिनांक: 17-01-2022, स्थान: दिल्ली प्राधिकृत अधिकारी, बैंक ऑफ बड़ोदा**

**SIGNATURE GLOBAL PROXIMA-II**  
**अर्फीडबल ग्रुप हाउसिंग**

REERA REGISTRATION NO.: RC/REP/HARE/A/GM/386/18/2020/02  
[www.haryanarega.gov.in](http://www.haryanarega.gov.in)

LICENCE NO.: 121 OF 2019 DATED 14.09.2019

**द प्लाजियो होटल, प्लॉट नंबर 292-296, सेक्टर 29, हुडा सिटी सेंटर, गुरुग्राम में, 19 जनवरी, 2022, बुधवार को आयोजित 'सिग्नेचर ग्लोबल प्रॉक्सिमा II' अर्फीडबल ग्रुप हाउसिंग प्रोजेक्ट, सेक्टर 89, गुरुग्राम स्थित प्लैट्स के री-ड्रॉ के सफल आवेदकों की सूची।**

2BHK TYPE-01 (581.396 Sq ft.)	2BHK TYPE-02 (588.586 Sq ft.)
21537 21646 22531	21533 21715 22229
21602 21717 23422	21591 21730 22573
21640 22105 23678	21667 21759 22596
	21686 21790 22751
	21688 21826 23390
<b>2BHK TYPE-01 (581.396 Sq ft.)</b>	<b>2BHK TYPE-02 (588.586 Sq ft.)</b>
<b>WAITING LIST</b>	<b>WAITING LIST</b>
1. 21785	2. 21639
<b>2BHK TYPE-03 (598.220 Sq ft.)</b>	<b>2BHK TYPE-02 (588.586 Sq ft.)</b>
22350	<b>WAITING LIST</b>
	1. 21668 2. 21745 3. 22542 4. 22618

डिस्कलेमर: 1sq.mt. = 10.7639 sq.ft.

• सिग्नेचर ग्लोबल प्रॉक्सिमा II के प्लैट्स का री-ड्रॉ हरियाणा अर्फीडबल हाउसिंग पॉलिसी के तहत रखे गए मापदंडों के आधार पर। जी टी सी पी अधिकारियों की निगरानी में किया गया • सुनिश्चित आवंटन सूची अंतिम स्तर में है। (ऊपर से नीचे)

अधिक जानकारी के लिए [www.signatureglobal.in](http://www.signatureglobal.in) पर लॉग ऑन करें। जहाँ सफल आवेदकों की सूची, नाम व प्लॉट नम्बर सहित उपलब्ध है।</



# ഈ ബാരിക്കേഡ് ജനങ്ങൾക്ക് വേണ്ട...

കളമശേരി: എച്ച്എംടി റോഡിൽ നിന്ന് കൂസാറ്റ് ഭാഗത്തേക്കുള്ള പെപ്പ് ലൈൻ റോഡിൽ ഹിദായത്ത് നഗറിൽ അരാസ്ത്രീയമായി സ്ഥാപിച്ച ബാരിക്കേഡ് അപകടാവസ്ഥയിൽ നിശ്ചിത വലുപ്പത്തിൽ കൂടുതലുള്ള ഭാരവാഹനങ്ങൾ റോഡിലൂടെ സഞ്ചരിക്കുന്നതും അതുവഴി പെപ്പ് ലൈനിനുണ്ടാകുന്ന നാശനഷ്ടങ്ങൾ തടയാനും സ്ഥാപിച്ച ബാരിക്കേഡാണ് ഏതോ വാഹനമിടിച്ച അടിഭാഗം പൊടി ചെറിഞ്ഞ് വിഴാറായി നിൽക്കുന്നത്.

പെപ്പ് ലൈൻ റോഡിൽ ഓരോ കവലയിലും ബാരിക്കേഡ് സ്ഥാപിച്ചിട്ടുണ്ട്. റോഡ് തുടങ്ങുന്നിടത്ത് ഭാരവാഹനങ്ങൾക്ക് പ്രവേശിക്കാൻ കഴിയാത്ത വിധമാണ് എല്ലാ ബാരിക്കേഡുകളും സ്ഥാപിച്ചത്. എന്നാൽ എച്ച്എംടി റോഡ് കവലയിൽ നിന്ന് 150 മീറ്ററിലേറെ പിന്നീട്ട് സ്ഥാപിച്ച ബാരിക്കേഡിന്റെ സൈഡിൽ കിടന്ന കണ്ടെയ്ൻ ലോറികൾക്ക് വരെ സുഗമമായി കടന്നുപോകാം.

റോഡിൽ ഒരു കാര്യവുമില്ലാതെ സ്ഥാപിച്ച ബാരിക്കേഡ് മറിഞ്ഞു വീണ് അപകടമുണ്ടാകുന്നതിന് മുമ്പായി എടുത്തു മാറ്റണമെന്നാണ് നാട്ടുകാരുടെ ആവശ്യം.



കളമശേരി ഹിദായത്ത് നഗറിൽ പെപ്പ് ലൈൻ റോഡിൽ അപകടാവസ്ഥയിലായ ബാരിക്കേഡ്

# അനധികൃത ജലമുറ്റ കേന്ദ്രങ്ങൾക്ക് പൂട്ട് വീഴും

കളമശേരി: കളമശേരി നഗരസഭയിലെ വിവിധ സ്ഥലങ്ങളിലായി നിരവധി അനധികൃത ജലമുറ്റ കേന്ദ്രങ്ങൾ പ്രവർത്തിക്കുന്നു. ഇത്തരത്തിലുള്ള 13 ജലമുറ്റ കേന്ദ്രങ്ങളുടെ പ്രവർത്തനം നിർത്തണമെന്നാവശ്യപ്പെട്ട് നഗരസഭ സെക്രട്ടറി നോട്ടീസിന് നൽകി. ന്യൂനസാധിതാവശ്യങ്ങൾക്കായുള്ള ജലമുറ്റ കേന്ദ്രങ്ങൾ ബന്ധപ്പെട്ട ഏജൻസികളുടെ അനുവാദമില്ലാതെ നഗരസഭയുടെ നിയമാനുസൃത ലൈസൻസോ ഇല്ലാതെയാണ് പ്രവർത്തിക്കുന്നത്.

ഇത് നിയമ വിരുദ്ധമായതിനാൽ പ്രവർത്തനം നിർത്തിവയ്ക്കണം. നിയമാനുസൃത ആവശ്യം, ലൈസൻസ് തുടങ്ങിയവ ഹാജരാക്കണം. നോട്ടീസ് കൈപ്പറ്റി 15 ദിവസത്തിനകം നഗരസഭയിൽ രേഖാമൂലം വിവരം അറിയിക്കണം. ഇല്ലെങ്കിൽ നടപടി സ്വീകരിക്കുമെന്നാണ് നഗരസഭ സെക്രട്ടറി പി. ആർ.ജയകുമാറിന്റെ നോട്ടീസിലുള്ളത്. ഐസിടിഎ, ശാന്തിശാ, ചങ്ങമ്പുഴ നഗർ, അമ്പിയ, വലിയവീട്ടിൽ ഹൗസ്, തോഷിബെക്ക് സമീപം, ഇബ്രാഹിംകുഞ്ഞ്, കരുവേലി ഹൗസ്, കെ.ഡി.പോട്ട്, ആലിന പാമ്പിൽ, സുബോർ, നീറുകൽ ഹൗസ്, കരിപ്പാതി റോഡ്, നൗഷാദ്, മിന്നയ്ക്കൽ ഹൗസ്, എച്ച്എംടി പി.ഒ.ശരമൻ, അളമ്പിൽ ഹൗസ്, വടകോട്, കങ്ങപ്പാടി, ഇബ്രാഹിം കുട്ടി, ഷിംഷാം വാട്ടർ

13 ജലമുറ്റ കേന്ദ്രങ്ങളുടെ പ്രവർത്തനം നിർത്തിയതിന് ശേഷം നോട്ടീസ് കൈപ്പറ്റി 15 ദിവസത്തിനകം നഗരസഭയിൽ രേഖാമൂലം വിവരം അറിയിക്കണം. ഇല്ലെങ്കിൽ നടപടി സ്വീകരിക്കുമെന്നാണ് നഗരസഭ സെക്രട്ടറി പി. ആർ.ജയകുമാറിന്റെ നോട്ടീസിലുള്ളത്. ഐസിടിഎ, ശാന്തിശാ, ചങ്ങമ്പുഴ നഗർ, അമ്പിയ, വലിയവീട്ടിൽ ഹൗസ്, തോഷിബെക്ക് സമീപം, ഇബ്രാഹിംകുഞ്ഞ്, കരുവേലി ഹൗസ്, കെ.ഡി.പോട്ട്, ആലിന പാമ്പിൽ, സുബോർ, നീറുകൽ ഹൗസ്, കരിപ്പാതി റോഡ്, നൗഷാദ്, മിന്നയ്ക്കൽ ഹൗസ്, എച്ച്എംടി പി.ഒ.ശരമൻ, അളമ്പിൽ ഹൗസ്, വടകോട്, കങ്ങപ്പാടി, ഇബ്രാഹിം കുട്ടി, ഷിംഷാം വാട്ടർ

എയർ പോർട്ട് റോഡ്, സാജൻ, ഹൈൻ വാട്ടർ, കൊച്ചിൻ യൂണിവേഴ്സിറ്റി പി.ഒ. എന്നിവർക്കാണ് നോട്ടീസ് നൽകിയത്. വാണിജ്യടിസ്ഥാനത്തിൽ പ്രവർത്തിക്കുന്ന ഇവിടങ്ങളിൽ നിന്ന് ലക്ഷക്കണക്കിന് ലിറ്റർ ജലമാണ് ഓരോ ദിവസവും ഉറപ്പിക്കാണുപോകുന്നത്.

ശുദ്ധജലം എന്ന പേരിൽ കൂടി വെള്ളമായാണ് ഇവ വിതരണം ചെയ്യുന്നത്. വെള്ളത്തിന്റെ ഗുണനിലവാരത്തെക്കുറിച്ചു യാതൊരു പരിശോധനയും നടത്താതെയാണ് വെള്ളം വിതരണം ചെയ്യുന്നത്. ജില്ലയിലെ വിവിധ മേഖലകളിൽ കളമശേരിയിൽ നിന്നുള്ള വെള്ളം വിതരണം ചെയ്യുന്നുണ്ട്. വിൽപ്പന

അനധികൃതമായതിനാൽ നഗരസഭയ്ക്കോ, സംസ്ഥാന സർക്കാരിനോ ഒരു വിധ നികുതിയും ലഭിക്കുന്നില്ല. ജലമുറ്റ കേന്ദ്രങ്ങളിലെ വാഹനങ്ങൾ മിക്കവാറും സമീപത്തെ റോഡുകളിലാണ് പാർക്ക് ചെയ്യുന്നത്. സിപോർട്ട്-എയർപോർട്ട് റോഡിലും കരിപ്പാതി റോഡിലും ദേശീയ പാതയിൽ പത്തടിപ്പാലത്തും പൊതുമാർഗ്ഗത്ത് റസ്റ്റ് ഹൗസിന് സമീപത്തുമാക്കെ നിരവധി വാട്ടർ ടാങ്ക് ലോറികൾ പാർക്ക് ചെയ്യുന്നു. ഇതുവലം ഗതാഗത തടസം ഉണ്ടാകാറുണ്ട്. ദേശീയപാതയിലും പൊതുമാർഗ്ഗത്ത് റോഡിലുമൊക്കെ മിക്കപ്പോഴും കൂടി വെള്ളം ടാങ്ക് കയ്യാളുടെ നിർമ്മാണത്തിനും കാരണം.

# കോഴിത്തുരുത്ത് പാലം: ഇൻവെസ്റ്റിഗേഷൻ 8 ലക്ഷം

പറവൂർ: 2020 -2021 വർഷത്തെ സംസ്ഥാന ബജറ്റിൽ പ്രാധാന്യം നൽകി കൊണ്ട് 20% ബജറ്റ് വിഹിതത്തോടെ ഉൾപ്പെടുത്തിയ നിയോജകമണ്ഡലത്തിലെ പുത്തൻമേലിക്കര ഗ്രാമപഞ്ചായത്തിലെ കോഴിത്തുരുത്ത് പാലം നിർമ്മാണവുമായി ബന്ധപ്പെട്ട് ആദ്യഘട്ടം എന്ന നിലയിൽ ഇൻവെസ്റ്റിഗേഷൻ പ്രവർത്തികൾ നടത്തുന്നതിനായി 8.00 ലക്ഷം രൂപയുടെ ഭരണാനുമതി ലഭിച്ചതായി പ്രതിപക്ഷ നേതാവ് വി.ഡി.സതീശൻ അറിയിച്ചു.

ഇനിഗേഷൻ വകുപ്പിൽ നിന്നാണ് തുക അനുവദിച്ചിരിക്കുന്നത്. സാങ്കേതികാനുമതി ലഭിച്ച ശേഷം ടെണ്ടർ നടപടികൾ പൂർത്തിയാക്കി ഇൻവെസ്റ്റിഗേഷൻ നടപടികൾ എത്രയും വേഗം ആരംഭിക്കുമെന്നും ഇൻവെസ്റ്റിഗേഷൻ നടപടികൾ പൂർത്തിയാക്കി അതുപ്രകാരം വിശദമായ എസ്റ്റിമേറ്റ് തയ്യാറാക്കി ഭരണാനുമതിക്ക് വേണ്ടി സർക്കാരിലേക്ക് സമർപ്പിക്കുമെന്നും പ്രതിപക്ഷ നേതാവ് അറിയിച്ചു.

# സ്കൂളുകൾക്ക് പുതിയ കെട്ടിടം

കളമശേരി: കളമശേരി നിയമസഭാ മണ്ഡലത്തിലെ കോട്ടപ്പുറം ഗവ. എൽപി സ്കൂൾ, ഉളിയന്നൂർ ഗവ. എൽപി സ്കൂൾ എന്നിവിടങ്ങളിൽ പുതിയ കെട്ടിടങ്ങൾ നിർമ്മിക്കുന്നതിന് 2.20 കോടി രൂപയുടെ ഭരണാനുമതി ലഭിച്ചതായി വ്യവസായ മന്ത്രി പി.രാജീവ് അറിയിച്ചു. കോട്ടപ്പുറം ഗവ.എൽപി സ്കൂളിന് 1 കോടി രൂപയും ഉളിയന്നൂർ ഗവ. എൽപി സ്കൂളിന് 1.20 കോടി രൂപയുമാണ് അനുവദിച്ചത്. പൊതു വിദ്യാഭ്യാസ വകുപ്പിന്റെ പദ്ധതി വിഹിതത്തിൽ നിന്നാണ് കെട്ടിട നിർമ്മാണത്തിനുള്ള തുക അനുവദിച്ചിരിക്കുന്നത്. പൊതു മരമത്ത് വകുപ്പിനാണ് നിർമ്മാണച്ചുമതല. 1946 ജൂണിൽ ആരംഭിച്ച ഉളിയന്നൂർ ഗവൺമെന്റ് എൽപി സ്കൂൾ ആദ്യത്തെ കുറച്ചുകാലം എയ്ഡഡ് സ്കൂൾ ആണ് പ്രവർത്തിച്ചത്. പിന്നീട് സർക്കാർ ഏറ്റെടുത്തു. നിലവിൽ 7 ക്ലാസ് റൂമുകൾ ഉള്ള സ്കൂളിൽ

കുടുതൽ ക്ലാസ് റൂമുകളും അധ്യാപകർക്ക് സ്റ്റാഫ് റൂം, ലൈബ്രറി, കമ്പ്യൂട്ടർ റൂം തുടങ്ങിയ സൗകര്യങ്ങളും ഒരുക്കും. പെരിയാറിനാൽ ചുറ്റപ്പെട്ട മറ്റു സ്ഥലങ്ങളിൽ നിന്നും ഒറ്റപ്പെട്ട് കിടന്നിരുന്ന ഉളിയന്നൂർ, ഏലൂക്കര, കയന്തിക്കര, കണ്ടത്തുണ്ണിക്കര പ്രദേശങ്ങളിലെ കുട്ടികൾക്ക് എല്ലാകാലവും ആശ്രയമായിരുന്നു ഈ സ്കൂൾ. എൽകെജി മുതൽ 5 വരെ ക്ലാസുകളിലായി ഇതു നൂറോളം കുട്ടികളാണ് അധ്യയനം നടത്തുന്നത്.

ആലങ്ങാട് പഞ്ചായത്തിലെ കോട്ടപ്പുറം ഗവ. എൽപി സ്കൂളിൽ പുതിയ ക്ലാസ് റൂമുകൾ നിർമ്മിക്കാനാണ് പണം ഉപയോഗിക്കുക. 31 വർഷം പഴക്കമുള്ള കെട്ടിടമാണ് നിലവിലുള്ളത്. പുതിയ ക്ലാസ് മുറികൾ പൂർത്തിയാകുന്നതോടെ കുടുതൽ കുട്ടികളും സ്കൂളിലെത്തുമെന്ന് പ്രതീക്ഷിക്കുന്നതായി പി.രാജീവ് പറഞ്ഞു.



മുവാറ്റുപുഴ താലൂക്ക് മന്നം സോഷ്യൽ സർവീസ് സൊസൈറ്റിയുടെ സഹായത്തോടെ നടത്തിയ സ്മാരക വിതരണം പ്രസിഡന്റ് ആർ.ശ്യാമസുന്ദർ നിർവഹിക്കുന്നു.

# മന്നം സോഷ്യൽ സർവീസ് സൊസൈറ്റി വായ്പാ വിതരണം

മുവാറ്റുപുഴ: താലൂക്ക് മന്നം സോഷ്യൽ സർവീസ് സൊസൈറ്റിയുടെ ആഭിമുഖ്യത്തിൽ കൂടുതൽ വാദിത സംരംഭകരുടെ ഗ്രൂപ്പുകൾക്ക് കെറാവിഡ് അതിജീവന പദ്ധതിയുടെ ഭാഗമായി മുന്നാക സമുദായ കേരള കോർപ്പറേഷന്റെ മുഖേന സമസ്തിലിയോടു കൂടിയുള്ള സഹായത്തിന്റെ സഹായം പശുവളർത്തൽ ആട് വളർത്തൽ, തുരമിള കേരള എന്റിപ്രൈസ് അനുവദിച്ച വായ്പയുടെ വിതരണം പ്രസിഡന്റ് ആർ.ശ്യാമസുന്ദർ നിർവഹിച്ചു.

ശ്രീധനു - കാക്കൂർ, വിജയ-ഏഴക്കരനാട്, തൃദേവി - പേഴ്യാക്കോളിള്ളി, നന്ദിനി - ഊരമന എന്നീ ജില്ലാതലങ്ങളിലെ കെറാവിഡ് പദ്ധതിയുടെ ഭാഗമായി വായ്പകൾക്ക് കൈമാറ്റം ചെയ്തുകൊടുത്തു.

പാലം അപകടാവസ്ഥയിലായതോടെ ഏതാനും വർഷങ്ങൾക്കു മുമ്പ് വിലയ്ക്കു വാഹനങ്ങൾ പാലത്തിൽ കയറുന്നതിന് വിദഗ്ദ്ധ സമിതിയുടെ നിർദ്ദേശപ്രകാരം നിയന്ത്രണം ഏർപ്പെടുത്തിയിരുന്നു. വിലയ്ക്കു വാഹനങ്ങൾ കയറാതിരിക്കാൻ പ്രവേശന കവാടത്തിൽ കോമ്പ് ബാറ്റിംഗ് റോഡിൽ പോസ്റ്റുകളും സ്ഥാപിച്ചിരുന്നു.

എന്നാൽ കാലക്രമേണ ഇവയെല്ലാം എടുത്തു മാറ്റി, പാലത്തിലേക്ക് വിലയ്ക്കു വാഹനങ്ങൾ കയറുവാനുണ്ടായ പൊതുമാർഗ്ഗത്ത് സ്ഥാപിച്ച ബോർഡും ഇപ്പോൾ ഇവിടെയില്ല.

(This is only an advertisement for information purposes and is not a prospectus announcement.)

## SAFA SYSTEMS & TECHNOLOGIES LIMITED

Our Company was originally incorporated as "Safa Systems & Solutions", a Partnership firm in the state of Kerala on October 18, 2012. Subsequently, we have converted the Partnership firm into a Public Limited Company in the name of "Safa Systems & Technologies Limited" on September 21, 2021 bearing Corporate Identification Number U52100KL2021PLC071051 vide Certificate of Incorporation issued by Registrar of Companies-Central Registration Centre. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 97 of the Prospectus.

Registered office: 46/2631 B, Safa Arcade, Kaniyapilly Road, Chakkarakarambu, Ernakulam-682028, Kerala, India. Contact Person: Ms. Pushpita Dasgupta, Company Secretary & Compliance Officer, Tel. No.: 7593001140  
E-Mail ID: office@ssinfo.in; Website: www.ssinfo.in; CIN: U52100KL2021PLC071051

**OUR PROMOTERS: (I) MR. FAIZAL BAVARAPARAMBIL ABDUL KHADER (II) MR. BAVARAPARAMBIL ABDHULKADHER HYDROSE**

**THE ISSUE**

INITIAL PUBLIC OFFER OF 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SAFA SYSTEMS & TECHNOLOGIES LIMITED (THE "COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE AT PAR (THE "ISSUE PRICE"), AGGREGATING TO ₹ 400.00 LAKHS ("THE ISSUE"), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE, AGGREGATING TO ₹ 20.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 38,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE, AGGREGATING TO ₹ 380.00 LAKHS IS HERE IN AFTER REFERRED TO AS "THE NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.53% AND 25.20% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 28 of the Prospectus.) A copy of Prospectus has been filed with the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Retail Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 164 of the Prospectus.)

**ISSUE OPENS ON: JANUARY 28, 2022**  
**ISSUE CLOSES ON: FEBRUARY 01, 2022**

**FIXED PRICE ISSUE AT ₹ 10 PER EQUITY SHARE**  
**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 10/-**  
**i.e. 1 TIME OF THE FACE VALUE OF THE EQUITY SHARES.**  
**THE MINIMUM LOT SIZE IS 10,000 EQUITY SHARES.**

**ASBA\***

Simple, Safe, Smart way of Application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

**Mandatory in Public Issues from January 01, 2016**  
**No cheque will be accepted.**

**UPI** UNIFIED PAYMENTS INTERFACE

UPI now available in ASBA for retail individual investors applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 164 of the Prospectus. The process is also available on the website of Stock Exchange and in the General Information Document. ASBA forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBS) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

**CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:** For information on the main objects of the Company, please see "Our History and Certain Corporate Matters" on page 97 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 193 of the Prospectus.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorised share capital of the Company is ₹ 1550.00 Lakhs divided into 1,55,00,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up Equity share capital of the Company is ₹ 1107.75 Lakhs divided into 1,10,77,550 Equity Shares of ₹ 10 each. For details of the capital structure, see "Capital Structure" beginning on page 39 of the Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association. Equity share of face value of ₹ 10/- each were allotted to Faizal Bavaramparambil Abdul Khader - 13,50,000 equity shares; Bavaramparambil Abdukhader Hydrose - 11,81,250 equity shares; Sruithi Muhammed Ali - 11,81,250 equity shares; Arakkal Ayyob Soomya - 11,81,250 equity shares; Pathukunji Parayankudy Abubacker - 11,81,250 equity shares; Bavaramparambil Ayyob Abdul Khader - 11,81,250 equity shares and Anaz Abdul Khader Bavaramparambil - 11,81,250 equity shares.

**LIABILITY OF THE MEMBERS:** Liability of members of Company is Limited.

**RISK IN RELATION TO THE FIRST ISSUE:** This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹ 10/- each and the issue price is at par of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

**GENERAL RISKS:** Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of "Risk factors" beginning on page no. 17 of the Prospectus.

**BASIS FOR ISSUE PRICE:** Please refer "Basis for Issue Price" beginning on page no. 54 of the Prospectus.

**ISSUER'S ABSOLUTE RESPONSIBILITY:** The issuer having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

**LISTING:** The Equity Shares of our company issued through this Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principle" approval letter dated January 17, 2022 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE Limited ("BSE").

**DISCLAIMER CLAUSE OF SEBI:** Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 149 of the Prospectus.

**DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED):** It is to be distinctly understood that the permission given by BSE Limited (BSE) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 152 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p><b>FINSHORE</b> Creating Enterprise Managing Values</p> <p>FINSHORE MANAGEMENT SERVICES LIMITED Anandilok, Block-A, 2<sup>nd</sup> Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700029, West Bengal Telephone: 033 - 22895101; Email: ramakrishna@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finshoregroup.com Investor Grievance Email: info@finshoregroup.com SEBI Registration No: INM00012185 CIN No: U74900WB2011PLC169377</p>	<p><b>CAMEO</b> CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700, 28460390; Facsimile: +91-44-28460129 Email: investor@cameoindia.com Contact Person: Mr. R.D. Ramasamy, Director Website: www.cameoindia.com SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613</p>	<p><b>Ms. Pushpita Dasgupta,</b> Company Secretary &amp; Compliance Officer Safa Systems &amp; Technologies Limited 46/2631 B, Safa Arcade, Kaniyapilly Road, Chakkarakarambu, Ernakulam-682028, Kerala, India Contact No: 7593001140 Email ID: office@ssinfo.in Website: www.ssinfo.in</p> <p>Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.</p>

**AVAILABILITY OF PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and the website of the Issuer Company at www.ssinfo.in.

**AVAILABILITY OF APPLICATION FORMS:** The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Safa Systems & Technologies Limited, Lead Manager: Finshore Management Services Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.bseindia.com.

**APPLICATION SUPPORTED BY BLOCKED AMOUNT OR ASBA OR UPI:** An application, whether physical or electronic, using ASBA Bidders, to make a Bid amounting to a SCSB to block the Bid Amount in the ASBA Account including the bank account linked with UPI ID. Pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Retail Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor.

**BANKER TO THE ISSUE AND SPONSOR BANK:** ICICI Bank Limited.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated January 18, 2022.**  
**Investors should read the Prospectus carefully, including the Risk Factors on page 17 of the Prospectus before making any investment decision.**

Place : Kerala  
Date : January 21, 2022

**SAFA SYSTEMS & TECHNOLOGIES LIMITED** is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ernakulam, Kerala. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, the website of the BSE i.e. www.bseindia.com, and website of the Issuer Company at www.ssinfo.in. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 17 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933

CONCEPT